

Carpenters of Western Washington Individual Account Pension Plan

Application For 401(k) Contributions

Instructions

If you elect to make 401(k) contributions to the Carpenters Individual Account Pension Plan or change the amount of your 401(k) contribution, please complete this application and forward a copy to your employer(s) so they can update their payroll information. Please keep a copy of this application for your records. If you have questions, please contact the Milliman Service Center: (866) 767-1212 or www.MillimanBenefits.com.

Participant Information

	Last Name	First Name	Social Security Number	Date of Birth
Participant's Name				
Mailing Address			Home Telephone	Mobile Telephone
City, State, Zip			()	()
Email				

Election Amount

You may elect an hourly contribution amount (in \$0.25 increments) up to the maximum allowed by the IRS. If you are under age 50, the maximum contribution is \$19,500 for 2021. If you are age 50 or older, the maximum contribution is \$26,000 in 2021. You may make changes to your contribution amount on a monthly basis. You can request stopping contributions at any time.

\$_____.____/hour

\$12/hour would equate to approximately \$19,500 based on 1,600 hours worked/year and \$16/hour would equate to approximately \$26,000 based on 1,600 hours worked/year.

Participant's Signature

I request the 401(k) contribution amount indicated above be withheld from my paychecks. I understand 401(k) contributions are subject to the terms of the Carpenters of Western Washington Individual Account Pension Plan.

Participant's Signature: _____ Date: _____