

Carpenters of Western Washington
Individual Account Pension Plan
Individual Retirement Account (IRA) Distribution

If you would like to have all or a portion of your Carpenters Individual Account Pension Plan transferred to an Individual Retirement Account (IRA) or to another qualified plan, please complete this form in its entirety and return it to the Trust Office with your election form. Funds transferred to an IRA or to another qualified plan are *not* subject to the mandatory 20 percent federal income tax withholding.

The amount to be transferred to your IRA or to your other qualified plan is: \$ _____
(If you want your entire account balance transferred, please write "all" in the space above.)

The transfer should be made to the following institution and account:

Name of bank or financial institution

Street address of bank or financial institution

City, state, zip code of bank or financial institution

Telephone number

IRA account number

Retiree's name (please print)

Retiree's signature

Spouse's signature (if applicable)